

Appendix 4B (rule 4.13(b))

Preliminary final report

Name of entity

PACIFICA GROUP LIMITED

ABN

69 006 530 641

Half yearly

Preliminary
final

✓

Financial year ended ('current
period')

31 DECEMBER 2001

For announcement to the market

\$A'000

Revenues from ordinary activities (<i>item 1.1</i>)	up	7.4% to	1,203,107
Profit (loss) from ordinary activities after tax (before amortisation of goodwill) attributable to members (<i>item 1.20</i>)	down	to	(39,579)
Profit (loss) from ordinary activities after tax attributable to members (<i>item 1.23</i>)	down	681.2% to	(42,910)
Profit (loss) from extraordinary items after tax attributable to members (<i>item 2.5(d)</i>)			Nil
Net profit (loss) for the period attributable to members (<i>item 1.11</i>)	down	681.2% to	(42,910)
Dividends (distributions)		Amount per security	Franked amount per security
Final dividend (<i>Preliminary final report only - item 15.4</i>)		Nil	Nil
Previous corresponding period (<i>Preliminary final report - item 15.5</i>)		10.5 cents	5.775 cents
Record date for determining entitlements to the dividend	Not applicable		
Brief explanation of omission of directional and percentage changes to profit in accordance with Note 1 and short details of any bonus or cash issue or other item(s) of importance not previously released to the market	No percentage change is shown against profit (loss) from ordinary activities after tax (before goodwill amortisation) because the value in the previous period is too small to enable a sensible calculation.		

Consolidated profit and loss account

	Current period \$A'000	Previous corresp period - \$A'000
1.1 Revenues from ordinary activities	1,203,107	1,120,565
1.2 Expenses from ordinary activities (see items 1.24 + 1.25 + 12.6)	(1,205,957)	(1,087,906)
1.3 Borrowing costs	(23,273)	(25,996)
1.4 Share of net profit (loss) of associates (see item 16.7)	7,791	11,129
1.5 Profit (loss) from ordinary activities before tax	(18,332)	17,792
1.6 Income tax on ordinary activities (refer Attachment 1)	8,368	12,475
1.7 Profit (loss) from ordinary activities after tax	(26,700)	5,317
1.8 Profit (loss) from extraordinary items after tax (see item 2.5)	-	-
1.9 Net profit (loss)	(26,700)	5,317
1.10 Net profit (loss) attributable to outside equity interests	16,210	10,810
1.11 Net profit (loss) for the period attributable to members	(42,910)	(5,493)

Consolidated retained profits

1.12 Retained profits (accumulated losses) at the beginning of the financial period	(2,850)	30,944
1.13 Net profit (loss) attributable to members (item 1.11)	(42,910)	(5,493)
1.14 Net transfers (to) from reserves	8,153	-
1.15 Net effect of changes in accounting policies	-	-
1.16 Dividends paid or payable	(12,780)	(28,301)
1.17 Retained profits (accumulated losses) at end of financial period	(50,387)	(2,850)

Pacifica Group Limited

**Profit restated to exclude
amortisation of goodwill**

		Current period \$A'000	Previous corresp period - \$A'000
1.18	Profit (loss) from ordinary activities after tax before outside equity interests (<i>items 1.7</i>) and amortisation of goodwill	(23,167)	10,999
1.19	Less (plus) outside equity interests	16,412	11,267
1.20	Profit (loss) from ordinary activities after tax (before amortisation of goodwill) attributable to members	(39,579)	(268)

Profit (loss) from ordinary activities attributable to members

		Current period \$A'000	Previous corresp period - \$A'000
1.21	Profit (loss) from ordinary activities after tax (<i>item 1.7</i>)	(26,700)	5,317
1.22	Less (plus) outside equity interests	16,210	10,810
1.23	Profit (loss) from ordinary activities after tax, attributable to members	(42,910)	(5,493)

Revenue and expenses from ordinary activities

See also items 12.1 to 12.6.

		Current period \$A'000	Previous corresp period - \$A'000
1.24	Details of revenue and expenses		
1.25	Sales revenue	1,133,758	1,083,593
1.26	Cost of goods sold	(968,101)	(922,335)
1.27	Gross profit	165,657	161,258
1.28	Other revenue from ordinary activities	25,504	36,972
1.29	Share of net profit (loss) of associates	7,791	11,129
1.30	Proceeds from sale of controlled entities	43,845	-
1.31	Marketing and selling expenses	(21,343)	(23,587)
1.32	Warehouse and distribution expenses	(16,948)	(21,531)
1.33	Research and development expenses	(11,026)	(8,416)
1.34	Administration expenses	(56,604)	(57,854)
1.35	Borrowing costs	(23,273)	(25,996)
1.36	Other expenses from ordinary activities (including significant items)	(91,158)	(54,183)
1.37	Net assets of controlled entities sold	(40,777)	-
1.38	Profit (loss) from ordinary activities before tax	(18,332)	17,792

Intangible and extraordinary items

<i>Consolidated - current period</i>				
	Before tax	Related tax	Related outside equity interests	Amount attrib to members
	\$A'000	\$A'000	\$A'000	\$A'000
2.1 Amortisation of goodwill	3,533	-	202	3,331
2.2 Amortisation of other intangibles	101	-	49	52
2.3 Total amortisation of intangibles	3,634	-	251	3,383
2.4 Extraordinary items (details)	-	-	-	-
2.5 Total extraordinary items	-	-	-	-

<i>Consolidated - previous corresponding period</i>				
	Before tax	Related tax	Related outside equity interests	Amount attrib to members
	\$A'000	\$A'000	\$A'000	\$A'000
2.1 Amortisation of goodwill	5,682	-	457	5,225
2.2 Amortisation of other intangibles	199	-	97	102
2.3 Total amortisation of intangibles	5,881	-	554	5,327
2.4 Extraordinary items (details)	-	-	-	-
2.5 Total extraordinary items	-	-	-	-

Comparison of half year profits

(Preliminary final report only)

	Current year	Previous year
	\$A'000	\$A'000
3.1 Consolidated profit (loss) from ordinary activities after tax attributable to members reported for the 1st half year (item 1.23 in the half year report)	16,269	18,324
3.2 Consolidated profit (loss) from ordinary activities after tax attributable to members reported for the 2nd half year	(59,179)	(23,817)

Consolidated balance sheet

	At end of current period \$A'000	As shown in last annual report \$A'000	As in last half yearly report \$A'000
Current assets			
4.1 Cash	95,060	120,926	130,741
4.2 Receivables	150,488	180,227	199,662
4.4 Inventories	65,607	75,280	83,582
4.5 Other	3,903	3,440	2,364
4.6 Total current assets	315,058	379,873	416,349
Non-current assets			
4.7 Receivables	18,734	20,876	22,897
4.8 Investments (equity accounted)	26,482	27,264	27,474
4.13 Property, plant and equipment (net)	493,176	564,484	591,896
4.14 Intangibles (net)	-	67,262	65,129
4.15a Deferred tax assets	10,497	12,938	14,410
4.15b Other non-current assets	29,043	29,376	33,029
4.16 Total non-current assets	577,932	722,200	754,835
4.17 Total assets	892,990	1,102,073	1,171,184
Current liabilities			
4.18 Payables	139,436	169,812	171,101
4.19 Interest bearing liabilities	168,263	50,055	170,713
4.20 Provisions	31,717	43,722	43,646
4.21 Other - Current tax liabilities	104	(1,544)	1,009
4.22 Total current liabilities	339,520	262,045	386,469
Non-current liabilities			
4.24 Interest bearing liabilities	132,787	348,073	263,467
4.25 Provisions	1,526	2,342	2,341
4.26 Other - Deferred tax liabilities	27,262	32,422	33,012
4.27 Total non-current liabilities	161,575	382,837	298,820
4.28 Total liabilities	501,095	644,882	685,289
4.29 Net assets	391,895	457,191	485,895

**Consolidated balance sheet
continued**

	At end of current period \$A'000	As shown in last annual report \$A'000	As in last half yearly report \$A'000
Equity			
4.30 Capital/contributed equity	346,459	343,123	346,341
4.31 Reserves	18,100	12,261	23,525
4.32 Retained profits (accumulated losses)	(50,387)	(2,850)	640
4.33 Equity attributable to members of the parent entity	314,172	352,534	370,506
4.34 Outside equity interests in controlled entities	77,723	104,657	115,389
4.35 Total equity	391,895	457,191	485,895
4.36 Preference capital included as part of 4.33	-	-	-

Exploration and evaluation expenditure capitalised

To be completed only by entities with mining interests if the amounts are material. Include all expenditure incurred regardless of whether written off directly against profit.

Not applicable

Development properties

(To be completed only by entities with mining interests if amounts are material)

Not applicable

Consolidated statement of cash flows

	Current period \$A'000	Previous corresp period - \$A'000
Cash flows related to operating activities		
7.1 Receipts from customers	1,158,247	1,093,721
7.2 Payments to suppliers and employees	(1,038,936)	(943,052)
7.3 Dividends received from associates	10,466	9,866
7.5 Interest and other items of similar nature received	2,089	2,563
7.6 Interest and other costs of finance paid	(23,365)	(27,005)
7.7 Income taxes paid	(5,996)	(11,903)
7.9 Net operating cash flows	102,505	124,190
Cash flows related to investing activities		
7.10 Payment for purchases of property, plant and equipment	(62,142)	(90,627)
7.11 Proceeds from sale of property, plant and equipment	1,674	7,950
7.12 Payment for purchases of equity investments, controlled entities and businesses	(1,052)	(10,532)
7.13 Proceeds from sale of equity investments, controlled entities and businesses	32,288	-
7.17 Net investing cash flows	(29,232)	(93,209)
Cash flows related to financing activities		
7.18 Proceeds from issues of securities	225	186
7.19 Proceeds from borrowings	-	23,102
7.20 Repayment of borrowings	(73,740)	-
7.21 Dividends paid	(25,355)	(18,126)
7.22 Other - Net contributions from (dividends to) equity partners	(7,045)	6,177
7.23 Net financing cash flows	(105,915)	11,339
7.24 Net increase (decrease) in cash held	(32,642)	42,320
7.25 Cash at beginning of period (see Reconciliation of cash)	119,781	70,789
7.26 Exchange rate adjustments to item 7.25	3,597	6,672
7.27 Cash at end of period (see Reconciliation of cash)	90,736	119,781

Non-cash financing and investing activities

During the current period dividends payable to the value of \$3,111,000 (2000: \$9,808,000) were satisfied by the issue of shares under the Dividend Reinvestment Plan. In the previous corresponding period, \$4,807,000 of capital was issued to employees in exchange for employee loans pursuant to the Pacifica Group Ltd Employee Share Plan. There was no such issue in the current period.

Reconciliation of cash

Reconciliation of cash at the end of the period (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current period \$A'000	Previous corresp period \$A'000
8.1 Cash on hand and at bank	53,653	71,533
8.2 Deposits at call	41,407	49,393
8.3 Bank overdraft	(4,324)	(1,145)
8.5 Total cash at end of period (item 7.27)	90,736	119,781

Ratios

	Current period	Previous corresp period
Profit before tax / revenue		
9.1 Consolidated profit (loss) from ordinary activities before tax (item 1.5) as a percentage of revenue (item 1.1)	-1.5%	1.6%
Profit after tax / equity interests		
9.2 Consolidated net profit (loss) from ordinary activities after tax attributable to members (item 1.11) as a percentage of equity (similarly attributable) at the end of the period (item 4.33)	-13.7%	-1.6%

Earnings per security (EPS)

10.1 Calculation of the following in accordance with AASB 1027: Earnings per Share		
(a) Basic EPS	(28.6)	(3.7)
(b) Diluted EPS	(28.3)	(3.7)
(c) Weighted average number of ordinary shares outstanding during the period used in the calculation of Basic EPS	150,092,180	147,707,458

NTA backing

11.1 Net tangible asset backing per ordinary security	\$2.09	\$1.91
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Details of specific receipts/outlays, revenues/expenses

	Current period \$A'000	Previous corresp period \$A'000
12.1 Interest revenue included in determining item 1.5	2,044	2,476
12.2 Interest revenue included in item 12.1 but not yet received (if material)	-	-
12.3 Interest costs excluded from borrowing costs, capitalised in asset values	-	951
12.4 Outlays (except those arising from the acquisition of an existing business) capitalised in intangibles	-	-
12.5 Depreciation and amortisation (excluding amortisation of intangibles)	63,436	58,943

12.6 Other specific relevant items not shown in item 1.24

Individually significant items

	<i>Consolidated - current period</i>			
	Before tax	Related tax	Related outside equity interests	Amount attrib to members
	\$A'000	\$A'000	\$A'000	\$A'000
Write-down of Construction Products business	(50,978)	2,284	-	(53,262)
Write-down of carrying value of assets of the Automotive Division	(13,960)	(2,006)	-	(11,954)
Restructuring and rationalisation costs	(19,137)	(4,718)	-	(14,419)
Profit on sale of Plastics business	3,068	(335)	-	3,403
	(81,007)	(4,775)	-	(76,232)

	<i>Consolidated - previous corresponding period</i>			
	Before tax	Related tax	Related outside equity interests	Amount attrib to members
	\$A'000	\$A'000	\$A'000	\$A'000
Write-down of Construction Products business	(36,115)	-	-	(36,115)
Restructuring and rationalisation costs	(7,402)	(838)	-	(6,564)
Government incentives relating to prior period	5,537	1,661	73	3,803
	(37,980)	823	73	(38,876)

Control gained over entities having material effect

13.1 Name of entity (or group of entities)	None
13.2 Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the entity (or group of entities) since the date in the current period on which control was acquired	-
13.3 Date from which such profit has been calculated	-
13.4 Profit (loss) from ordinary activities and extraordinary items after tax of the entity (or group of entities) for the whole of the previous corresponding period	-

Loss of control of entities having material effect

14.1 Name of entity (or group of entities)	Viscount Plastics group of Companies
14.2 Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the entity (or group of entities) for the current period to the date of loss of control	\$1,031,000
14.3 Date to which the profit (loss) in item 14.2 has been calculated	30 June 2001
14.4 Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the entity (or group of entities) while controlled during the whole of the previous corresponding period	\$2,451,000
14.5 Contribution to consolidated profit (loss) from ordinary and extraordinary items from the sale of interest leading to loss of control	\$3,403,000

Reports for industry and geographical segments

Refer Attachment 2 for Business Segment Reports (Financial Performance)
Refer Attachment 3 for Business Segment Reports (Financial Position)
Refer Attachment 4 for Geographical Segment Reports.

Dividends (in the case of a trust, distributions)

15.1	Date the dividend (distribution) is payable	Not applicable
15.2	Record date to determine entitlements to the dividend (distribution) (ie, on the basis of registrable transfers received by 5.00 pm if securities are not CHES approved, or security holding balances established by 5.00 pm or such later time permitted by SCH Business Rules if securities are CHES approved)	Not applicable
15.3	If it is a final dividend, has it been declared ? <i>(Preliminary final report only)</i>	Not applicable

Amount per security

		Amount per security	Franked amount per security at 30% tax (34% previous period)	Amount per security of foreign source dividend
15.4	<i>(Preliminary final report only)</i> Final dividend: Current year	Nil	Nil	Nil
		15.5	Previous year	10.5 c
15.6	<i>(Half yearly and prelim final reports)</i> Interim dividend: Current year	8.5 c	6.885 c	Nil
		15.7	Previous year	8.5 c

Total dividend (distribution) per security (interim plus final)

(Preliminary final report only)

	Current year	Previous year
15.8 Ordinary securities	8.5 c	19.0 c
15.9 Preference securities	-	-

Preliminary final report - final dividend (distribution) on all securities

	Current period \$A'000	Prev corresp period \$A'000
15.10 Ordinary securities	Nil	15,686
15.11 Preference securities	-	-
15.12 Other equity instruments	-	-
15.13 Total	Nil	15,686

The dividend plans shown below are in operation

None are in operation - the Pacifica Group Ltd Dividend Reinvestment Plan was suspended with effect from the interim dividend paid 5 October 2001.
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The last date for receipt of election notices for the dividend or distribution plans

Not applicable

Any other disclosures in relation to dividends (distributions)

None

Details of aggregate share of profits (losses) of associates and joint venture entities

	Current period \$A'000	Previous corresp period - \$A'000
16.1 Profit (loss) from ordinary activities before income tax	11,299	17,136
16.2 Income tax on ordinary activities	3,482	5,984
16.3 Profit (loss) from ordinary activities after income tax	7,817	11,152
16.4 Extraordinary items net of tax	-	-
16.5 Net profit (loss)	7,817	11,152
16.6 Outside equity interests	26	23
16.7 Net profit (loss) attributable to members	7,791	11,129

Material interests in entities which are not controlled entities

The economic entity has an interest (that is material to it) in the following entities. If the interest was acquired or disposed of during either the current or previous corresponding period, indicate date of acquisition ("from xx/xx/xx") or disposal ("to xx/xx/xx").

Name of entity	Percentage of ownership interest held at end of period or date of disposal		Contribution to net profit (loss) (item 1.9)	
	Current period	Previous corresponding period	Current period \$A'000	Prev corresp period \$A'000
17.1 Equity accounted associates and joint venture entities				
Bendix Mintex Pty Ltd	49%	49%	7,484	11,105
Thai Viscount Co Ltd (disposed 30/06/01)	25%	25%	28	24
Lionweld Kennedy Middle East LLC	49%	49%	279	-
17.2 Total			7,791	11,129
17.3 Other material interests				
17.4 Total			-	-

Issued and quoted securities at end of current period

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

Category of securities	Total number	Number quoted	Issue price per security (cents)	Amount paid per security (cents)
18.1 Preference securities				
18.2 Changes during current period				
18.3 Ordinary securities	150,351,909	150,351,909		
18.4 Changes during current period				
(a) Increases through issues	957,896	957,896	348	348
(b) Decreases	-	-	-	-
18.5 Convertible debt securities				
18.6 Changes during current period				
18.7 Options			<i>Exercise price (cents)</i>	<i>Expiry date</i>
Issued under Pacifica Group Limited Executive Option and Performance Right Plan				
Issued 9/6/95	325,000	-	275	8-Jun-05
Issued 7/7/97	950,000	-	513	6-Jul-07
Issued 9/6/98	1,192,000	-	409	8-Jun-08
Issued 31/5/99	1,546,000	-	566	30-May-09
Issued 16/6/00	1,699,000	-	408	15-Jun-10
Issued 12/6/01	735,000	-	351	11-Jun-11
Issued 12/6/01	1,325,000	-	-	11-Jun-11
18.8 Issued during current period	735,000	-	351	11-Jun-11
	1,390,000	-	-	11-Jun-11
18.9 Exercised during current period	-	-	-	
18.10 Expired during current period	125,000		513	6-Jul-07
	185,000	-	409	8-Jun-08
	227,000	-	566	30-May-09
	255,000		408	15-Jun-10
	65,000		-	11-Jun-11
18.11 Debentures	-	-		
18.12 Unsecured notes	-	-		

Comments by directors

Material factors affecting the revenues and expenses of the economic entity for the current period

Refer attached News Release dated 5 March 2002 for a review of the operations of the consolidated entity.

A description of each event since the end of the current period which has had a material effect and is not related to matters already reported, with financial effect quantified (if possible)

Nil

Franking credits available and prospects for paying fully or partly franked dividends for at least the next year

The balance of the franking account as at 31 December 2001 is approximately \$7,705,000 after taking into account the payment of income tax provided for in the financial statements, receipt of dividends recognised as receivables in the financial statements, and excluding any franking credits included therein which may not be distributable in subsequent periods.

There are prospects of being able to partially frank dividends for the following year.

Changes in accounting policies since the last annual report are disclosed as follows

The economic entity has applied AASB 1041 *Revaluation of Non-current Assets* for the first time from 1 January 2001. The standard requires certain classes of non-current assets to be measured on either cost or fair market basis. The consolidated entity has adopted the cost basis of measurement, the same basis as used in prior periods, and consequently the adoption of the new standard has no financial effect in the current period.

Annual meeting

(Preliminary final report only)

The annual meeting will be held as follows:

Place

The Grand Hyatt Hotel
123 Collins St, Melbourne

Date

14 May 2002

Time

11.00 am

Approx date the annual report will be available

15 April 2002

Compliance statement

- 1 This report has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act 2001 or other standards acceptable to ASX.

Identify other standards used

None

- 2 This report, and the accounts upon which the report is based (if separate), use the same accounting policies.

- 3 This report does give a true and fair view of the matters disclosed.

- 4 This report is based on accounts to which one of the following applies.

The accounts have been audited.

The accounts have been subject to review.

The accounts are in the process of being audited or subject to review.

The accounts have *not* yet been audited or reviewed.

- 5 If the audit report or review by the auditor is not attached, details of any qualifications will follow immediately they are available.

- 6 The entity has a formally constituted audit committee.

Sign here:

Date:

(Company Secretary)

Print name:

R S JOBLIN

Attachment to Appendix 4B (rule 4.13(b))

Attachment 1

Income tax expense

	Current period \$A'000	Previous corresp period - \$A'000
Income tax calculated on profit (loss) from ordinary activities at 30% (2000: 34%)	(5,500)	6,049
<i>Add increased taxation arising from:</i>		
Non-allowable depreciation	235	402
Non-allowable amortisation of intangibles	1,090	1,999
Tax losses of controlled entities not brought to account	1,123	681
Individually significant items - non-allowable write-down of Construction Products business	15,294	12,279
Individually significant items - non-allowable write-down of carrying value of Automotive assets	2,182	-
Individually significant items - non-allowable restructuring and rationalisation costs	1,016	1,486
Other non-allowable permanent differences	325	1,122
<i>Less reduced taxation arising from:</i>		
Investment allowances	(234)	(718)
Offshore profits at lower or nil tax rates	(5,813)	(4,629)
Research and development allowances	-	(655)
Share of associates' net profit	(2,337)	(3,784)
Individually significant items - non-taxable profit on sale of Plastics business	(920)	-
Other allowable permanent differences	(41)	(177)
	6,420	14,055
<i>Individually significant income tax item:</i>		
Write-off of future income tax benefit attributable to Construction Products tax losses	2,284	-
<i>Income tax under/(over) provided in previous periods</i>	(336)	(1,580)
Income tax on ordinary activities (item 1.6)	8,368	12,475

Attachment to Appendix 4B (rule 4.13(b))

Attachment 2

Business segments - current period \$A'000						
External revenue	Segment result before significant items	Individually significant items	Segment result	Share of net profit of associates	EBIT	
Automotive	902,655	70,804	(28,641)	42,163	7,484	49,647
Construction	176,187	2,226	(55,434)	(53,208)	279	(52,929)
Core segments	1,078,842	73,030	(84,075)	(11,045)	7,763	(3,282)
Plastics	78,177	4,262	-	4,262	28	4,290
Sub-total	1,157,019	77,292	(84,075)	(6,783)	7,791	1,008
Unallocated	46,088	(1,179)	3,068	1,889	-	1,889
Consolidated	1,203,107	76,113	(81,007)	(4,894)	7,791	2,897
Borrowing costs net of interest revenue						(21,229)
Income tax on ordinary activities						(8,368)
Profit from ordinary activities after tax						(26,700)

Business segments - previous corresponding period \$A'000						
External revenue	Segment result before significant items	Individually significant items	Segment result	Share of net profit of associates	EBIT	
Automotive	793,901	64,844	5,326	70,170	11,105	81,275
Construction	171,802	(4,615)	(43,517)	(48,132)	-	(48,132)
Core segments	965,703	60,229	(38,191)	22,038	11,105	33,143
Plastics	152,169	10,105	211	10,316	24	10,340
Sub-total	1,117,872	70,334	(37,980)	32,354	11,129	43,483
Unallocated	2,693	(2,171)	-	(2,171)	-	(2,171)
Consolidated	1,120,565	68,163	(37,980)	30,183	11,129	41,312
Borrowing costs net of interest revenue						(23,520)
Income tax on ordinary activities						(12,475)
Profit from ordinary activities after tax						5,317

Attachment to Appendix 4B (rule 4.13(b))

Attachment 3

Business segments - current period \$A'000							
	Depreciation and amortisation	Other non-cash expenses	Acquisitions of non-current assets	Segment assets	Equity accounted investments	Operating assets	Segment liabilities
Automotive	52,318	12,590	53,322	630,984	26,126	657,110	(135,531)
Construction	8,462	50,769	2,754	115,144	356	115,500	(33,232)
Core segments	60,780	63,359	56,076	746,128	26,482	772,610	(168,763)
Plastics	6,229	50	6,066	-	-	-	-
Sub-total	67,009	63,409	62,142	746,128	26,482	772,610	(168,763)
Unallocated	61	-	-	14,823	-	14,823	(3,916)
Consolidated	67,070	63,409	62,142	760,951	26,482	787,433	(172,679)
Cash assets (Interest bearing liabilities)						95,060	(301,050)
Income tax assets (Income tax liabilities)						10,497	(27,366)
Total assets (Total liabilities)						892,990	(501,095)

Business segments - previous corresponding period \$A'000							
	Depreciation and amortisation	Other non-cash expenses	Acquisitions of non-current assets	Segment assets	Equity accounted investments	Operating assets	Segment liabilities
Automotive	42,622	7	75,223	609,267	25,859	635,126	(134,574)
Construction	9,991	36,131	5,100	172,269	70	172,339	(37,101)
Core segments	52,613	36,138	80,323	781,536	25,929	807,465	(171,675)
Plastics	12,119	-	10,273	135,471	1,335	136,806	(23,803)
Sub-total	64,732	36,138	90,596	917,007	27,264	944,271	(195,478)
Unallocated	92	-	31	23,938	-	23,938	(20,398)
Consolidated	64,824	36,138	90,627	940,945	27,264	968,209	(215,876)
Cash assets (Interest bearing liabilities)						120,926	(398,128)
Income tax assets (Income tax liabilities)						12,938	(30,878)
Total assets (Total liabilities)						1,102,073	(644,882)

Attachment to Appendix 4B (rule 4.13(b))

Attachment 4

Geographical segments - current period \$A'000			
	External revenue by customer location	Segment assets by location of assets	Acquisition of non-current assets
United States of America	681,844	365,960	34,570
Australia and New Zealand	288,773	262,196	21,052
Asia	114,375	80,836	5,821
Europe	72,027	37,136	699
Segment totals	1,157,019	746,128	62,142

Geographical segments - previous corresp period \$A'000			
	External revenue by customer location	Segment assets by location of assets	Acquisition of non-current assets
United States of America	561,107	324,463	63,669
Australia and New Zealand	364,570	386,114	19,043
Asia	117,882	136,704	5,941
Europe	74,313	69,726	1,943
Segment totals	1,117,872	917,007	90,596

Note to the Segment Reports

The major products and services from which the industry segments derive revenue are:
Automotive products - brake corner modules, disc brake calipers, park brakes and rotors. Disc brake pads and drum brake linings. Assembly and test equipment. Aftermarket brake and clutch componentry. Licensing for certain of the aforementioned products. *Construction products* - steel, fibreglass and aluminium gratings, metal handrails and highway barrier systems. Construction engineering services. Steel and plastic screens, conveyor belts and metal gauzes. *Plastics* - crates and pallets, pails and cartridges, furniture and lattice screening, custom moulded products. *Unallocated revenue* includes proceeds on sale of business and *unallocated costs* includes corporate office costs.
Segment assets include all assets used by a segment and consist principally of receivables, inventories and property, plant and equipment net of accumulated amortisation and depreciation.
Segment liabilities consist principally of accounts payable and provisions. Segment assets and liabilities do not include current and deferred income tax assets and liabilities or cash assets and interest bearing liabilities.