



Allens Arthur Robinson

**Date** 15 February 2007

ABN 47 702 595 758

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**From** Allens Arthur Robinson

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**To** Company Announcements Officer, Australian Stock  
Exchange Limited

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Melbourne VIC 3001  
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**For Immediate Release**

For enquiries ring 61 3 9613 8971

Dear Sir/Madam

**Takeover Bid by Robert Bosch Investment Nederland B.V.  
in relation to Pacifica Group Limited**

We act for Robert Bosch Investment Nederland B.V. (*Bidder*), a wholly owned subsidiary of Robert Bosch GmbH (*Bosch*), in connection with its takeover offer (*Offer*) for all of the ordinary shares in Pacifica Group Limited (ABN 69 006 530 641) (*Pacifica*).

On behalf of Bidder, we attach:

- an ASX release from Bosch;
- a notice of variation pursuant to section 650D(1) of the *Corporations Act 2001* (Cth) (the *Corporations Act*) extending the period for acceptances under the Offer; and
- a notice pursuant to section 630(2) of the *Corporations Act*, in accordance with section 630(5) of the *Corporations Act*. This notice confirms the new date for the giving of notice of the status of the Offer conditions pursuant to section 630(3) of the *Corporations Act*.

Yours faithfully



Attach

Our Ref AABP:CRHM:305673239

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## **ASX Announcement**

15 February, 2007

### **Bosch receives strong acceptances into its Pacifica offer – one week extension**

Stuttgart: Bosch Group ("Bosch"), through its wholly owned subsidiary Robert Bosch Investment Nederland B.V., today announced that it has received strong acceptances into its offer for Pacifica Groups Ltd ("Pacifica") and into the Acceptance Facility. As at 1pm today acceptances of 43.35% have been received (including instructions under the Acceptance Facility).

In order to ensure all shareholders have adequate time to accept the offer (and in light of processing time of acceptances), Bosch has decided to extend the offer by one week to 4 March 2007.

As a result of the above extension, Bosch announces that it will maintain its intention to accelerate the payment terms for Pacifica shareholders despite not reaching 50% by 1:00pm today on the condition that Bosch receives sufficient acceptances so as to satisfy its more than 50% minimum acceptance condition by 1:00pm on 22 February 2007. If this is achieved, Bosch will make payment of the offer consideration of \$2.20 per Pacifica share within 10 days of the later of the offer becoming unconditional and the processing of a valid acceptance.

Dr. Bernd Bohr, member of the Bosch Board of Management and Chairman of the Automotive Group, said: "We are satisfied with the momentum in acceptances. We wish to reiterate our intention to accelerate payment if the more than 50% minimum acceptance condition is met by 1:00pm on 22 February and we strongly encourage shareholders who have not yet accepted the offer to do so by this date."

The Directors of Pacifica have unanimously recommended that Pacifica shareholders accept Bosch's cash Offer of A\$2.20 per share. Bosch has declared that this is its final price in the absence of a superior proposal. All of the Directors of Pacifica have accepted the offer in respect of their personal shareholdings.

## Further information

If Pacifica shareholders have questions in relation to Bosch's offer, they should call the Bosch Offer Information Line in 1300 851 395 (international callers should call +61 2 8280 7913).

For further media enquiries, please contact

Deutsche Bank  
Alex Cartel  
Managing Director  
Tel: (03) 9270 4475

Robert Bosch (Australia) Pty Ltd  
Alex Haberle  
Press Contact  
Tel: (03) 9541 7924

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## Robert Bosch Investment Nederland B.V.

(a wholly owned subsidiary of Robert Bosch GmbH)

### Company Notice – Section 650D(1) of the *Corporations Act 2001*

#### Notice of Variation – Extension of Offer Period

- To:
- 1 Australian Securities and Investments Commission (**ASIC**)
  - 2 Pacifica Group Limited (ABN 69 006 530 641) (**Pacifica**)
  - 3 The holders of ordinary shares in Pacifica, and the holders of securities convertible into ordinary shares in Pacifica, to whom the Offers referred to below have been made

This notice is given under subsection 650D(1) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) by Robert Bosch Investment Nederland B.V. (**Bidder**), a wholly owned subsidiary of Robert Bosch GmbH, in relation to the offers dated 13 November 2006 (as varied) (the **Offers**) under Bidder's takeover bid for all of the issued ordinary shares in Pacifica (**Pacifica Shares**), which are contained in the bidder's statement from Bidder dated 30 October 2006 (as supplemented) (the **Bidder's Statement**).

Bidder gives notice that the Offers are hereby varied by extending the period during which the Offers remain open for acceptance until 7.00 pm (Melbourne time) on 4 March 2007 (unless further extended).

Pursuant to section 630(2)(a) of the *Corporations Act*, the date for Bidder to give a notice on the status of the defeating conditions to which the Offers are subject is correspondingly postponed to 22 February 2007.

This variation (combined with the previous variations made to the Offers on 8 December 2006 and 16 January 2007) has the effect of postponing, for more than 1 month, the time when Bidder must meet its obligations under the Offers to those shareholders who have validly accepted the Offers on or before the date of this Notice. As a result, under section 650E of the *Corporations Act*, those shareholders may withdraw their acceptance of the Offer by giving notice to Bidder within 1 month beginning on the day after the day on which they first received a copy of this Notice.

Any notice by a shareholder withdrawing their acceptance of an Offer under section 650E of the *Corporations Act* must:

- if the shareholder's shares are in a CHESS Holding, be in the form of a Valid Originating Message transmitted to ASTC by the Controlling Participant for that CHESS Holding, specifying the number of shares to be released from the Offer Accepted Subposition in which the relevant shares have been reserved, or
- in any other case, be in writing to Bidder.

Any shareholder withdrawing their acceptance of an Offer must also return, in accordance with section 650E of the Act, any consideration that they have received before their withdrawal in relation to their acceptance of an Offer.

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If a shareholder withdraws an acceptance of an Offer in this manner and is legally entitled to do so, Bidder must, in accordance with section 650E of the Act:

- return to the shareholder any documents that were sent by the shareholder to Bidder with their acceptance of the Offer; and
- if the shareholder's shares are in a CHES Holding, Transmit to ASTC a Valid Message that authorises the release of those shares from the Offer Accepted Subposition in which the CHES Holding has been reserved.

Words defined in the ASTC Settlement Rules (being the operating rules of the settlement facility provided by ASX Settlement and Transfer Corporation Pty Ltd) have the same meaning when used in this Notice, unless the context requires otherwise.

A copy of this notice was lodged with ASIC on 15 February 2007. Neither ASIC nor any of its officers takes any responsibility for the contents of this notice.

**Dated** 15 February 2007

**Signed** for and on behalf of **Robert Bosch Investment  
Nederland B.V.** pursuant to a resolution of the Directors;

  
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Attorney

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## Robert Bosch Investment Nederland B.V.

(a wholly owned subsidiary of Robert Bosch GmbH)

### Company Notice – Section 630(2) of the *Corporations Act 2001*

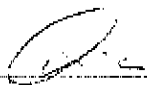
This notice is given under subsection 630(2) of the *Corporations Act 2001* (Cth) (*Corporations Act*) by Robert Bosch Investment Nederland B.V. (**Bidder**), a wholly owned subsidiary of Robert Bosch GmbH, in relation to the offers dated 13 November 2006 (as varied) (the **Offers**) under Bidder's takeover bid for all of the issued ordinary shares in Pacifica (**Pacifica Shares**), which are contained in the bidder's statement from Bidder dated 30 October 2006 (as supplemented) (the **Bidder's Statement**).

Bidder gives notice that the date for giving notice of the status of the defeating conditions of the Offers pursuant to section 630(3) of the *Corporations Act* has been postponed by operation of section 630(2) of the *Corporations Act*, and the new date for giving notice as to the status of those conditions is 22 February 2007.

As at the date of this notice:

- (a) the conditions set out in paragraphs (b), (c)(ii) and (d) of section 7.6 of the Bidder's Statement have been fulfilled and consequently the Offers are freed from those conditions; and
- (b) Bidder has not freed the Offers from the remainder of the conditions set out in section 7.6 of the Bidder's Statement and, so far as Bidder knows, none of those remaining conditions have been fulfilled, and consequently the Offers remain subject to those defeating conditions.

Dated 15 February 2007



Attorney

Signed for and on behalf of **Robert Bosch  
Investment Nederland B.V.**