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NEWS RELEASE

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BOSCH ANNOUNCES TAKEOVER OFFER FOR PACIFICA

Pacifica Group Limited (Pacifica) has today been notified by the Bosch Group (Bosch) that it intends to make a takeover offer for Pacifica.

Bosch intends to make a cash offer of \$1.92 per Pacifica share and its offer is subject to a number of conditions.

Pacifica's shares closed at \$1.92 on ASX yesterday.

Pacifica will keep its shareholders fully informed of further developments and will provide a formal recommendation to shareholders in relation to Bosch's offer in ample time for them to make an informed decision as to whether they should accept the offer.

Pacifica's shareholders should take no action in relation to Bosch's offer at this time.

Pacifica has retained UBS as its financial adviser and Freehills as its legal adviser in relation to the offer.

For further information:

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